

Matthew G. Bevin
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Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
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Michael J. Schmitt
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Robert Cicero
Vice Chairman

Daniel E. Logsdon Jr.
Commissioner

October 17, 2016

PARTIES OF RECORD

RE: Case No. **2016-00327**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in black ink that reads "Talina R. Mathews".

Talina R. Mathews
Executive Director

TM/rs

COMMONWEALTH OF KENTUCKY
KENTUCKY PUBLIC SERVICE COMMISSION

FILED
OCT 12 2016
PUBLIC SERVICE
COMMISSION

IN THE MATTER OF:

APPLICATION OF GRAYSON RURAL)
ELECTRIC COOPERATIVE CORPORATION)
FOR AUTHORIZATION TO BORROW)
\$9,800,000.00 FROM THE NATIONAL)
RURAL UTILITIES COOPERATIVE)
FINANCE CORPORATION, AND EXECUTE)
THE NECESSARY NOTE, AND PREPAY)
RURAL UTILITY SERVICE NOTES OF THE)
SAME AMOUNT.)

CASE NO. 2016-00327

APPLICATION FOR RUS REFINANCING

Comes now Grayson Rural Electric Cooperative Corporation (Grayson) and herewith submits its application seeking approval to refinance its Rural Utility Service (RUS) long term debt pursuant to KRS 278.300 and all other applicable law. In support of this application Grayson states as follows:

1. Grayson is a non-profit electric cooperative organized and existing under KRS Chapter 279 and is engaged in the business of distributing retail electric power to member owners in the Commonwealth of Kentucky counties of Lewis, Greenup, Carter, Rowan, Elliott, and Lawrence.
2. The mailing and physical address of Grayson is 109 Bagby Park, Grayson, Kentucky, 41143, and its electronic mailing address is c/o Carol Fraley at carol.fraley@graysonrecc.com and Bradley Cherry at bradley.cherry@graysonrecc.com and the undersigned legal counsel for Grayson electronic mailing address is wjscott@windstream.net.

*Bradley Cherry
Grayson R.E.C.C.
109 Bagby Park
Grayson, KY 41143

*Carol Hall Fraley
President & CEO
Grayson R.E.C.C.
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*Honorable W. Jeffrey Scott
Attorney At Law
P.O. Box 608
311 West Main Street
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